

UNITED STATES BANKRUPTCY COURT
SOUTHERN AND WESTERN DISTRICTS OF TEXAS
HOUSTON DIVISION

IN RE:

AMERIFORGE GROUP INC.

DEBTOR

\$
\$
\$
\$
\$
\$

CASE NO. 17-32660
CHAPTER 11

CHAPTER 11 POST-CONFIRMATION REPORT
FOR THE QUARTER ENDING JUNE 2017

1. ☒ Quarterly or ☐ Final (check one)2. SUMMARY OF DISBURSEMENTS*:

A. Disbursements made under the plan (itemize on page 3)	\$ 20,569,441.53
B. Disbursements not under the plan	\$ 63,144,713.31
Total Disbursements	\$ 83,714,154.84

***ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.**

3. Has the order confirming plan become final? ☒ Yes ☐ No
4. Are Plan payments being made as required under the Plan? ☒ Yes ☐ No
5. If "No", what Plan payments have not been made and why?

Please explain: N/A

6. If plan payments have not yet begun, when will the first plan payment be made? N/A (Date)
7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? 6/8/17 (Date)
8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.
None
9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

A. If this is a final report, has an application for Final Decree been submitted*?

- ☒ Yes Date application was submitted 9/7/17
- ☐ No Date when application will be submitted _____

*(if required by Local Rule)

B. Estimated Date of Final Payment Under Plan 6/8/17

INITIALS _____

DATE _____

UST USE ONLY

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: _____

Tom Giles

(PRINT NAME)

DATE: 9/19/17

UNITED STATES BANKRUPTCY COURT

Case Name: AMERIFORGE GROUP INC., et al.
Case No.: 17-32660
Petition: 4/30/2017
Emergence: 5/8/2017
TX District: Southern
Division: Houston
Period: Q2 2017

Case No.	Entity Name	Disbursements Made Under Plan to:						Total Plan	Disb. from Ops.	Total Disb.	Quarterly Fee
		Professionals	Sec. Credit.	Pri. Credit.	Unsec. Credit.	Equity	Other				
17-32660	230 Bodwell Corporation (Massachusetts)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 325
17-32662	Advanced Joining Technologies, Inc. (California)	-	-	-	-	-	-	-	-	-	325
17-32663	AF Gloenco Inc. (Delaware)	-	-	-	-	-	8,157	8,157	1,522,524	1,530,682	6,500
17-32664	AFG Brazil Holding LLC (Texas)	-	-	-	-	-	-	-	-	-	325
17-32665	AFG Brazil, LLC (Texas)	-	-	-	-	-	-	-	-	-	325
17-32666	Allpoints Oilfield Services LLC (Texas)	-	-	-	-	-	-	-	265,006	265,006	1,950
17-32669	Ameriforge Corporation (Texas)	-	-	-	-	-	7,391	7,391	23,512,479	23,519,870	20,000
17-32670	Ameriforge Cuming Insulation LLC (Texas)	-	-	-	-	-	-	-	-	-	325
17-32671	Ameriforge Group Inc. d/b/a AFGlobal Corporation	8,420,177	4,252,628	4,052,500	3,221,443	-	601,746	20,548,494	3,492,031	24,040,525	20,000
17-32672	Century Corrosion Technologies LLC (Texas)	-	-	-	-	-	-	-	821,521	821,521	4,875
17-32673	Cuming Corporation (Massachusetts)	-	-	-	-	-	-	-	-	-	325
17-32674	Dynafab Acquisitions Corp. (Texas)	-	-	-	-	-	-	-	-	-	325
17-32675	Flotation Technologies LLC (Texas)	-	-	-	-	-	-	-	-	-	325
17-32676	FR AFG Holdings, Inc. (Delaware)	-	-	-	-	-	-	-	-	-	325
17-32678	NRG Manufacturing Louisiana LLC (Texas)	-	-	-	-	-	-	-	-	-	325
17-32679	NRG Manufacturing, Inc. (Texas)	-	-	-	-	-	-	-	-	-	20,000
17-32682	Steel Industries Inc. (Delaware)	-	-	-	-	-	1,268	1,268	29,977,635	29,977,635	10,400
17-32687	Taper-Lok Corporation (Delaware)	-	-	-	-	-	4,132	4,132	3,461,166	3,462,434	975
17-32680	AFG Louisiana Holdings Inc. (Delaware)	-	-	-	-	-	-	-	92,352	96,483	325
	Steel Industries Real Estate Holding LLC	-	-	-	-	-	-	-	-	-	325
Total		\$ 8,420,177	\$ 4,252,628	\$ 4,052,500	\$ 3,221,443	\$ -	\$ 622,693	\$ 20,569,442	\$ 63,144,713	\$ 83,714,155	\$ 88,600